DEFENSE LOGISTICS AGENCY

AMERICA'S COMBAT LOGISTICS SUPPORT AGENCY





PPI Timeline - the 90's



1994



Federal Acquisition Streamlining Act

It is appropriate for a contracting official to consider past contract performance of an offeror as an indicator of the likelihood that the offeror will successfully perform a contract to be awarded by that official



Best Value



"Best value buying procedures" encourage award decisions on the basis of a business judgment and recognize that an award to other than the low offeror may represent overall best value to the Government



ABVS Sunset



- DLA's past performance program has been the Automated Best Value System (ABVS)
- We have transitioned to the Past Performance Information System – PPIRS
- PPIRS is used by all of the (DoD) Department of Defense



What is PPIRS?



• PPIRS is a web-enabled, Federal enterprise-wide application that provides timely and pertinent contractor past performance information to the Department of Defense and Federal acquisition community for use in making competitive source selection decisions



What is PPIRS?



- PPIRS is the Federal Repository for contractor performance information
- PPIRS has two parts:
 - *Report Cards (RC)* Above Established Threshold of \$5 Million for DLA
 - Statistical Reporting (SR) Below Established Threshold of \$5 Million for DLA
- Your main focus will be on (SR)



Goals



- Improve contractor performance
 - Better quality material
 - Increase on-time delivery
- Decrease contract administration costs
- Increased customer satisfaction



How does PPIRS-SR work?



• PPIRS-SR collects quality and delivery data from numerous Department of Defense (DoD) databases, aggregates that data using algorithms, and provides the user with objective Quality and Delivery Ratings of a contractor's past performance

"Weighted Delivery Score"

Quality Color Classification



PPIRS-SR Business Rules



- Uses 3 Years of Information (Data)
- Scores/Classifications Currently Updated Each Month
- Performance Classified by CAGE & Commodity
 - Federal Supply Classification FSC (DoD uses)
 - NAICS North American Industry Classification System
- Quality and Delivery Records are Weighted, (+ & -)



Delivery Performance



- Scores/Classifications are Based on Total # of Contract Line Items Shipped or Received
- Delivery Score/Classification is presented as weighted delivery score



PPIRS Scores



- Weighted delivery score is numeric
 - Scores range from 0-100
 - An unscored offeror, one that has no past performance history for the particular FSC, is considered to be neutral (i.e., not negative or positive)



Delinquency Scores



- Delinquent lines include
 - Lines not shipped by the contract delivery date (CDD)
 - Lines partially shipped by the (CDD)
- Contractor-caused cancellations are coded Termination Indicator Code (TIC) K
- Terminations for Default (TIC) D
- Government-caused cancellations will not impact the score
- No grace period



Delinquency Scores



- Two types of modifications
 - Contractor-caused delivery extensions, regardless of consideration paid, will be reflected in the delivery score for contracts issued by DLA
 - Government-caused or excusable delay delivery extension modifications will not impact the score



PPIRS-SR EVALUATION CRITERIA



• DELIVERY PERFORMANCE:

A contractor's delivery performance will be based by Federal Supply Classification (FSC) or North American Industry Classification System (NAICS). The contractor's delivery performance will be based on a weighted combination of the percentage of contract line items with on-time deliveries and the average days late for all deliveries. The formula and weights for delivery performance are:

Delivery Score = (On-time Weight X On-time Score) + (Average Days Late Weight X Average Days Late Score)

- On-time Weight = .6
- On-time Score = 100 X (number of lines shipped on-time during rating period/number of lines shipped during rating period
- Average Days Late Weight = .4
- Average Days Late Score = maximum of ((100-(total days late during rating period/number of lines shipped during rating period)) or 0, whichever is higher)



PPIRS-SR Delivery EVALUATION CRITERIA



Days Late Exceptions: Some cancellations are counted as delinquencies. These involve records that have been terminated due to the fault of the contractor. Terminations for Cause (records with Termination Indicator Code K) will be assessed at 180 days late and Terminations for Default (Termination Indicator Code D) will be assessed at 360 days late. Those terminated at the convenience of the Government are not included.

Definition: A Delivery Record details when a shipment is due based on the contract.

Classification: The DoD System will evaluate CLOSED (shipped, received, or terminated), and OPEN (not yet shipped/ received) deliveries. No duplicates will be allowed. If there is no delivery information provided by the source databases the field will be blank (i.e. listed as 'No Classification Records').



Quality Classifications



PPIRS-SR Quality Classifications Comparative Assessment Among Suppliers

- Positive and Negative Records (Weighted)
- Produces Quality Score and Color
- Considers Number of Line Items Supplied

Top 5% - Dark Blue
Next 10% - Purple
Next 70% - Green
Next 10% - Yellow
Bottom 5% - Red



PPIRS-SR Quality EVALUATION CRITERIA



• QUALITY PERFORMANCE:

Contractor's quality performance will be based by FSC.

The formula for quality is:

(Positive weighted data minus negative weighted data) / Contract FSC Line Item Total

If there is no delivery data available, a value of one (1) would be used for the bottom quotient. Each FSC for which there is quality performance data will be assigned a color. Color is based on the high five percent in the commodity (Dark Blue), next 10 percent (Purple), next 70 percent (Green), next 10 percent (Yellow), and last five percent (Red). In this calculation, the companies are classified based on quality performance comparisons for all competitors within an FSC.



PPIRS-SR Quality EVALUATION CRITERIA



Record	Service	Positive Weight	Negative Weight
Bulletins	Navy	N/A	-1.0 (Red) - 0.7 (Yellow)
DCMA CAR Records (Level III and IV Corrective Actions – formerly Method C/D)	DCMA	N/A	-1.0 (Level 4) -0.7 (Level 3)
GIDEP Alerts	All	N/A	-1.0 (critical) -0.7 (major) -0.2 (minor)
* Lab Tests (Doc Type 4)	DLA	+.2/+1	-1.0 (critical) -0.7 (major) -0.1 (min)
Material Inspection Records (MIRs)	Navy	+ 1	-1.0 (critical) -0.7 (major) -0.2 (min)
PQDRs - Category 1 (DLA Doc Type 0)	ALL	N/A	-1.0 (Cat 1 or Doc Type 0) -0.7 (Cat 2 or Doc Type 1) -0.2 (Info)
Surveys (excluding Pre-Award Surveys)	DCMA & Navy	+0.7	0.7 (others)
Test Reports (1st Article, Production, etc)	Navy	+0.5	-0.5

[•] Lab Test Records – run with both positive weight criteria to review and see which weight factor the team wants to use.



Vendor Classifications



- Types
 Current (Being used by Contracting Officials)
 Pending (30 Day Vendor Preview Period)
- Vendor Challenge Process
 Suppliers Access PPIRS-SR to Review and Challenge Data Within 30 Day Preview Period (*Pending Classification*)
- After Review Period (*Current Classification*)



PPIRS-SR Challenges



- Contractor provided a 30-Day window to challenge any NEW data before it is used in the score or the classification
- Contractor can always challenge data after 30 day time frame; however, it will be used until challenge is reviewed and acted upon by the Government



Registration on PPIRS



- Your name should appear on the System for Award Management (SAM), previously known as the Central Contractor Registration (CCR), as a past performance point of contact for your company in order to have PPIRS recognize your email address automatically when processing a challenge request
- You can access SAM at www.sam.gov



Logging In



- Contractor Users
 - Public Key Infrastructure (PKI) Certificate
 - Purchase from External Certificate Authority
 - Not mandatory
 - Password Required if No PKI Certificate



Access PPIRS-SR Main Site



- Home Page for PPIRS
 http://www.ppirs.gov
- PPIRS HOME
- WEB Training
- PPIRS System Login
- Customer Support Desk Info





PPIRS-SR Select Logon



Select Appropriate Logon



WELCOME

Welcome to the Past Performance Information Retrieval System (PPIRS). Access to this system is restricted to authorized users and will require the user to read and agree to the DoD warning and consent prior to accessing the system.

All DoD employees must have a DoD PKI certificate to access the PPIRS web site.

Click here to determine if you have a valid DoD PKI Certificate

PKI Information:

All DoD employees (military and civilian), including DoD contractors that are working on site (military/government facilities) or contractors working offsite using Government Furnished Equipment (GFE) are eligible to obtain certificates from DoD PKI. If the contractor doesn't work onsite or with GFE they are encouraged to obtain and use a certificate from an External Certificate Authority (ECA).

External Certificate Authority:

External Certificate Authorities (ECAs) provide digital certificates to the DoD's private industry partners, contractors using their own equipment or working in non-government facilities, allied partners, and other agencies.

Approved ECA Vendors:

Operational Research Consultants, Inc. (ORC) http://www.eca.orc.com

Verisign, Inc. http://www.verisign.com/verisign-business-solutions/public-sector-solutions/ieca-eca-certificates/index.html
IdenTrust http://www.identrust.com/certificates/eca/index.html

DO NOT ENTER CLASSIFIED DATA INTO PPIRS

For Official Use Only - to be used for deliberative source selection purposes within the Executive Branch and for source selection and other deliberative purposes within DoD.

Select one of the following links to proceed to the PPIRS Application.

PPIKS, version 2.2.14, build bate . 11/01/2012 08:55:25



Government Warningand Consent

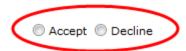


PAST PERFORMANCE INFORMATION RETRIEVAL SYSTEM (PPIRS)

You are accessing a U.S. Government (USG) Information System (IS) that is provided for USG-authorized use only. By using this IS (which includes any device attached to this IS), you consent to the following conditions:

- The USG routinely intercepts and monitors communications on this IS for purposes including, but not limited to, penetration testing, COMSEC monitoring, network operations and defense, personnel misconduct (PM), law enforcement (LE), and counterintelligence (CI) investigations.
- At any time, the USG may inspect and seize data stored on this IS.
- Communications using, or data stored on, this IS are not private, are subject to routine monitoring, interception, and search, and may be disclosed or used for any USG authorized purpose.
- This IS includes security measures (e.g., authentication and access controls) to protect USG interests--not for your personal benefit or privacy.
- Notwithstanding the above, using this IS does not constitute consent to PM, LE or CI investigative searching or monitoring of the content of privileged communications, or work product, related to personal representation or services by attorneys, psychotherapists, or clergy, and their assistants. Such communications and work product are private and confidential. See User Agreement for details.

Select Accept or Decline to continue.



DDIDG 1/ 1 D D 4 4 D 11 D 1 4 4 10 4 10 0 4 D D 5 D D

Click Accept



Request an Account (Without PKI)



	PAST PERFORMANCE INFORMATION RETRIEVAL SYSTEM (PPIRS)	
<u>Hel</u>	Awardee/Contractor Login (Without PKI)	
	Request Account	
	Userid:	
	Enter Password:	
	Login Clear Forgot UserID Or Password Home	
	PPIRS, Version : 2.2.20, Build Date : 04/11/2014 11:18:30	

Select Request an Account





User Responsibilities

I agree that I will comply with the terms/restrictions as listed below:

- I understand that Past Performance information is to be protected as "For Official Use Only, Source Selection Information - See FAR 3.104" and I will safeguard data in accordance with regulations.
- 2. I will not attempt to access files for which I do not have access privileges.
- 3. I will treat all information examined or extracted as "business sensitive" or "company confidential" data pertaining to the companies whose data is in the system.
- 4. I will not transmit or communicate data obtained from the system to any person, contractor employee or government employee, who does not have a specific need for the information.
- I will notify NAVSEALOGCEN PTSMH when I no longer need my account and advise regarding disposition or disposal of database, software packages, and functional accounts.
- I will notify NAVSEALOGCEN PTSMH if at any time I determine that I have access to data from other companies.
- 7. I will not program function keys or use other capabilities to provide an automatic logon from my device.

Do you accept the terms of the preceding User Responsibilities? To continue you must agree.

I Agree

Cancel

PPIRS, Version: 2.2.00000, Build Date: 07/10/2007 12:00:00



Request Contractor Account



access to its features until this has been telp	granted access to the confirmed. Indicates Required Inform	nis part of the application. You will not be granted full
User ID		
Name		
* First Name:		_
Middle Name:		
* Last Name:		
Title:		
* Email Address:		
* Commercial Voice:		
Commercial FAX:		=
Commercial PAC		_
DUNS and MPIN		
* DUNS:	Add	d DUNS
	Passwords must meet the f 1 must be 15-20 ch 2 must contain at le 3 must contain at le 4 must contain at le 5 cannot reuse your 6 must differ from p	naracters nast two upper and two lower case letters nast two numbers nast two special characters r last 10 passwords previous password by at least four characters
		personal information such as: bers, account names, birthdates, or dictionary words
	names, prome name	vers, account names, unchances, or accountry words
10.85.25	REMEMBER YOUR USER ID	AND PASSWORD.
* User Id:		
* Password:		
* Confirm Password:		
and the same of th		



Creating an Account



ccess to its features until this has been		his part of the application. You will not be gra	nted full
lelp	* Indicates Required Infor	mation	
User ID			
Name			
* First Name:	John		
Middle Name:			
* Last Name:	Doe		
Title:			
* Email Address:	john.doe@companyn	ame.com	
* Commercial Voice:	(123)456-7890		
Commercial FAX:			
DUNS and MPIN			
* DUNS:	Ad	dd DUNS	
	A	dd DUNS	
	DUNS	MPIN	
	AAAAAAAA		
	Save DL	JNS Cancel	
efine Your UserId/Password			
	User Id may be 5-30 chara Passwords must meet the	acters (letters and numbers only).	
81	1 must be 15-20 cl	haracters	
	 must contain at le must contain at le 	east two upper and two lower case letters	
		east two numbers east two special characters	
		ır last 10 passwords	
	6 must differ from	previous password by at least four characters	
	 must differ from must not contain 		
	 - must differ from - must not contain names, phone num 	previous password by at least four characters personal information such as: ibers, account names, birthdates, or dictionary words	
* User Id:	6 must differ from 7 must not contain names, phone num REMEMBER YOUR USER ID	previous password by at least four characters personal information such as: ibers, account names, birthdates, or dictionary words	
* User Id:	6 must differ from 7 must not contain names, phone num REMEMBER YOUR USER ID	previous password by at least four characters personal information such as: ibers, account names, birthdates, or dictionary words	
* User Id: * Password:	6 must differ from 7 must not contain names, phone num REMEMBER YOUR USER ID	previous password by at least four characters personal information such as: ibers, account names, birthdates, or dictionary words	
* User Id:	6 must differ from 7 must not contain names, phone num REMEMBER YOUR USER ID	previous password by at least four characters personal information such as: ibers, account names, birthdates, or dictionary words	
* User Id: * Password:	6 must differ from 7 must not contain names, phone num REMEMBER YOUR USER ID	previous password by at least four characters personal information such as: ibers, account names, birthdates, or dictionary words	



PPIRS ACCESS



- Contractor
 - Identify a Marketing Partner Identification Number (MPIN)
 - Visit http://www.sam.gov for More Information



Creating PPIRS Account



- Enter all Mandatory fields indicated by an asterick (*)
 - Enter DUNS and the matching Marketing Partner Identification Number (MPIN)
 - After entering a valid DUNS, click on Add DUNS button
 - The DUNS number will be validated against the database, if valid will add to a list where you then enter a valid MPIN
 - Click the Save DUNS button to add the DUNS to you account profile



Creating PPIRS Account



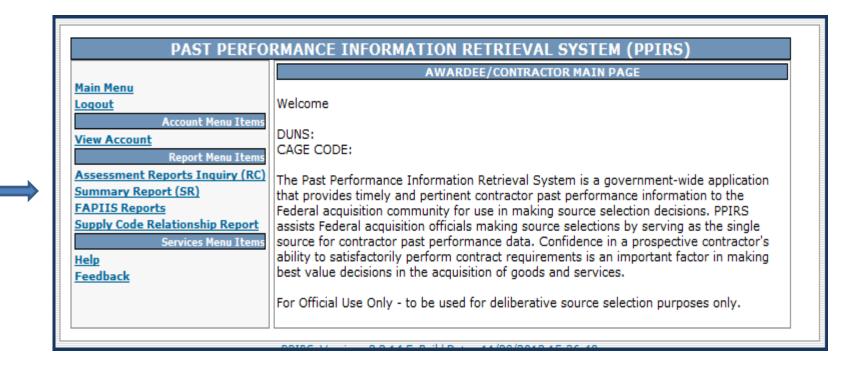
- Follow instructions for creating a User ID and Password
- Click on the Submit Button to create the account
- After account is created, you will be directed to the Contractor main page



PPIRS MAIN MENU

Contractor





Contractor Access



PPIRS-SR



CAGE Code: Company Name: upany Addressi	NEW YORK 1 5100 Madiso New York, N	YANKEES on Ave.	mmary Report	
		COLOR Dark Blue: Purple: Green: Yellow: Red:	Top 5% Next 10% Next 70% Next 10% Next 10% Lowest 5%	
TE: Click on a nding Classific		o view Detailed Report of negati		
CAGE Code	FSC	Weighted Delivery Score	Weighted Quality Performance	Classification Date
	3120	50 (2 Records)	Color GREEN (0 Records)	01/31/2007
	4320	100 (4 Records)	Color GREEN (0 Records)	01/31/2007
	5310	20 (5 Records)	Color GREEN (1 Records)	01/31/2007
	2530	(3 Records)	Color GREEN (0 Records)	01/31/2007
rrent Classific	cations:	(o notal day	(0 1000100)	
CAGE Code	FSC	Weighted Delivery Score	Weighted Quality Performance	Classification Date
	4820	36 (127 Records)	Color GREEN (36 Records)	12/31/2006
	2090	(2 Records)	Color GREEN (0 Records)	12/31/2006
	1440	100	Color SPEEN	12/31/2006
	2840	(1 Records) 0	(0 Records) Color GREEN	12/31/2006
	4510	(3 Records) 0 (2 Records)	(0 Records) Color GREEN (0 Records)	12/21/2006
		(2 Records)	(o Records)	

- Summary Report
- Company Description
- Current & Pending Data
 - CAGE
 - FSC's Supplied
 - Weighted Delivery Score
 - Weighted Quality Rating
 - Data Classification Date
- Points of Contact
- Select the FSC For Detailed Report



PPIRS-SR



INS	CAGE						rt Logou
CAGE Code:		Contracto 5310	ir Detailed Negativ	e Report			
Company Name: ompany Address:	NEW YORK YANKEES 5100 Madison Ave. New York, NY 10001						
			ity Color Code: GR nted Delivery Scor				
egative Delivery Department/Ago			NSN/FSC	Due Date	Ship/Rec Date	Cancel Date.	Challenge
JSMC/NAVY	N00102KGG40208761	1 0001	5310	19-APR-04	26-APR-04		
ISMC/NAVY	N0010402G70045138	0001AA	5310013463146	16-AUG-04	16-SEP-04		
ISMC/NAVY	N0010402G70045138	0001AB	5310013463146	16-AUG-04	16-SEP-04		
Process C	DD Challenge						
	epartment/Agency		Serial No.		NSN/FSC	Challe	nge
o Data A Quality Reco DOS No. Added Data DEP Alert(s) Depar			Code Discrepancy		e Code Disposit	ion Code C/A	
In Data LA Quality Record DES No. Added IN Data IDEP Alert(s) Department/Ac Department/Ac Data Attrial Inspection Department/Ac Department/Ac	ord(s) Date NSN/FSC Contract! tment/Agency pency Date Test Rpt No.	NSN/FS	Code Discrepancy /FSC sC Contract No.	/ Code - Causa Alert Number Oritical/Ma	e Code Disposit r Clas jor/Minor De	s Cha	Challenge llenge Challenge
LA Quality Record to Section 2005 No. Added to Data IDEP Alert(s) Dupar to Data ab Test(s) Department/Act to Data Laterial Inspection Data	ord(s) Date NSN/FSC Contract I thment/Agency pency Date Test Rpt No. on Record(s) pency Date Serial No. Deficiency Report(s)	NSN/FS	Code Discrepancy /FSC sC Contract No.	Critical/Maj	e Code Disposit r Clus jor/Minor De	s Cha ficient Area	Challenge Challenge
LA Quality Record to Dota No. Added to Data Department/Act Dota Department/Act Department/Act Department/Act Department/Act Dota Data Department/Act Departm	ord(s) Date NSN/FSC Contract I thment/Agency Jency Date Test Rpt No. On Record(s) Jency Date Serial No. Deficiency Report(s) Jugency Activity & Ser	NSN/FSC NSN/FSC	/FSC Contract No. Contract No. NSN/FSC Cate	Abert Number Critical/Ma Critical/Magery	e Code Disposit Clas jor/Minor De or/Minor De	s Chai ficient Area ficient Area ficient Area	Challenge Challenge Challenge
o Data A Quality Reco DES No. Added o Data DEP Alert(s) Department/Ac o Data b Test(s) Department/Ac o Data aterial Inspecti Department/Ac o Data Outco Outco Department/Ac o Data aterial Inspecti Department/Ac o Data aterial Inspecti Department/Ac object	ord(s) Date NSN/FSC Contract I thment/Agency pency Date Test Rpt No. On Record(s) pency Date Serial No. Deficiency Report(s) tigency Activity R Ser	NSN/FSC NSN/FSC	/FSC Contract No. Contract No. NSN/FSC Cate	Critical/Mag	e Code Disposit Clas jor/Minor De or/Minor De	s Chai ficient Area ficient Area ficient Area	Challenge Challenge Challenge

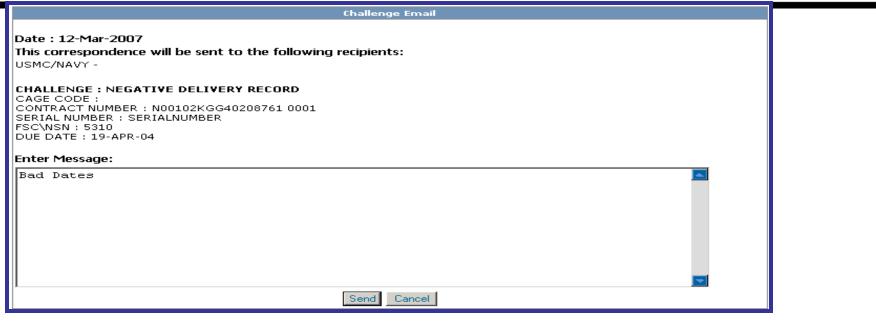
DETAIL REPORT

- Displays Negative Data
 - Negative Delivery Records
 - Negative Quality Records
- Record Challenge
 - Select the Record
 - Process CDD Challenge
 - Sends Challenge E-mail to Government POC
- Supporting Documentation
 - Attach documentation to e-mail
- Challenge Preview Period
 - During Preview Period
 - New Data (Negative)
 - 30 Day Review Period
 - Record is Set Aside
 - After Preview Period
 - Challenge Any Data
 - Data is Used in Rating



PPIRS-SR





- Enter Message Regarding Challenge
- Select "Send" to Send E-Mail MUST attach supporting documentation
- Select "Cancel" to Cancel Challenge
- "NEW" Records Challenged During The Preview Period Not Used in Rating
- Records Challenged After The Preview Period Used in Rating



Contractor's Responsibility



- Verify the past performance data used in computing the score/classification
- Challenge invalid data
- Provide documentation to support challenge



Documentation to Support Challenge



- Verify shipping information
- Submit Wide Area Workflow (WAWF) shipping documents (receiving reports or fast pay invoices)
- Submit Bill of Lading, UPS or Fed Ex shipping documents



PPIRS Summary



- PPIRS is Used During Competitive Source Selections to Support Best Value Decisions
- Collection and Use of Contractor Performance Information Motivates Improved Performance
- It is the Contractor's Responsibility to Ensure PPIRS Score is accurate

DEFENSE LOGISTICS AGENCY

AMERICA'S COMBAT LOGISTICS SUPPORT AGENCY



DLA Land and Maritime

